

Customer Proposal Form.

Title		
First Name(s)	Middle Name(s)	
Surname (Former name(s) if required)		
Gender	Date of Birth	/ /
Residential Status	Employment Status	
Marital Status	Number of Dependants	
Email Address		
Home Telephone Number		
Mobile Telephone Number		
Work Telephone Number		
Home Address		
Time at Home Address	years &	months
Previous Address (If time at current address is less than 3 years)		
Time at Previous Address	years &	months
Job Role		
Employer Name and Address		
Time in Employment	years &	months
Previous Job Role (If time in current employment is less than 3 years)		
Previous Employer Name and Address		
Time in Previous Employment	years &	months
Personal Annual Income		

Bank/Building Society Name			
Account Name			
Sort Code	-	-	Account Number
Time at Bank	years &		months

Previous ALPHERA Customer?

Do you have any additional support requirements?

If yes, please specify using the tick boxes below.

Health	Life events	Resilience	Capability
Health VC category	Life events VC category	Resilience VC category	Capability VC category
Physical disability	Caring responsibilities	Inadequate (outgoings exceed income) or erratic income	Low knowledge or confidence in managing finances
Severe or long term illness	Income shock	Over indebtedness	Poor literacy or numeracy skills
Hearing impairment	Relationship breakdown	Low savings	Poor or non-existent digital skills
Visual impairment	Bereavement	Low emotional resilience	Other
Mental health condition or disability	Domestic abuse (including economic control)	No or low access to help or support	
Other	Other	Other	

Additional Information

Is there any other information that would assist in the underwrite of your finance application?

Have you changed your name?

Are you settling another finance agreement? (If so, who is that finance with and what is the current repayment amount?)

Have you spent any time living overseas?

Are there any other addresses we should be aware of?

Marketing Consent

We may use the information you provide on this form to stay in touch with you, to provide updates and for marketing purposes such as promotions and information on new products. You may opt out at any time.

I would like to receive marketing from ALPHERA:

Please contact me via: Email: Phone: Mail: SMS: In Car: In App:

You may withdraw your consent by calling our Customer Services Teams.

Please note, that our Underwriting department may need to contact you whilst reviewing your application for finance – this will not be a sales call.

BMW Financial services (GB) limited operates under the following trading styles:

BMW Financial Services, MINI Financial Services, Motorrad Financial Services, Rolls-Royce Motor Cars Financial Services, Aston Martin Financial Services and ALPHERA Financial Services.

BMW Financial services (GB) limited is authorised and regulated by the Financial Conduct Authority. It provides regulated and unregulated motor finance products, services, and associated general insurance products to customers in the UK through Retailers of BMW Group products and non BMW Group motor dealerships and independent credit brokers.

Use of your information by BMW Financial Services and by credit reference and fraud prevention agencies.

When you apply for finance from ALPHERA Financial Services you must provide us with certain personal information which we will share with Credit Reference and Fraud Prevention Agencies as this is necessary to help us decide whether to offer you finance. If you do not provide it to us we may not be able to offer you finance. Your information will be used by us and these Agencies as follows:

- We will check records about you and others held by us and by Credit Reference and Fraud Prevention Agencies, for e.g. to assess our application for credit and verify identities, to prevent and detect crime and money laundering. The Credit Reference Agencies will place a search footprint on your credit file that may be seen by other lenders. They will supply public information (e.g. information held on the electoral register) as well as shared credit and fraud prevention information. The Fraud Prevention Agencies will use your personal information to prevent fraud and money laundering and to verify your identity.
- If you advise us of a director, a spouse or a financial associate we will link your records together. You must ensure that you have their agreement to disclose their information. Credit Reference Agencies also link your records together. The links will remain on your and their files until such a time as you or they successfully file for a disassociation with the Credit Reference Agencies to break the link.
- If you give us false or inaccurate information or we suspect or identify fraud, we will record this and may also pass on the information to Fraud Prevention Agencies and other organisations involved in crime prevention. Law Enforcement Agencies may also access and use this information. If fraud is detected, you could be refused certain services, finance or employment.
- We and other organisations may access and use from other countries the information recorded by the Fraud Prevention Agencies, which may be publicly available sources.
- Your data may also be used for other purposes for which you give your permission or, in limited circumstances, when required by law or where permitted by relevant Data Protection and Privacy Law.

Our lawful grounds for using your information.

When we use your personal information we may be doing so to comply with our legal obligations or for our legitimate interests; for e.g. to ensure that we provide the most appropriate offers of finance to you, to ensure that our services function correctly, to prevent Fraud and Money Laundering and to ensure that our records are accurate and up to date. You have certain rights where we use automated decision-making tools to help us decide whether to offer you finance. You can find out more about this and your rights by accessing the privacy notice on our website or by asking the person assisting with your application for a copy.

How to find out more.

This is a summary of how your data will be used when you apply for finance from ALPHERA Financial Services. If you would like full details about how your information will be used by us, Credit Reference Agencies and Fraud Prevention Agencies, including details of your rights in relation to your information, or contact details of the Credit Reference and Fraud Prevention Agencies, please:

- Visit www.experian.co.uk/crain, www.equifax.co.uk/crain or www.callcredit.co.uk/crain; or
- Visit ALPHERA Financial Services website at www.alphera.co.uk/privacy-policy
- Phone BMW Financial Services on 0800 0137654; or
- Write to ALPHERA Financial Services at ALPHERA Customer Information Centre, Adwick Park, Swinton, Rotherham S63 5NA; or
- Contact our Data Protection Officer at DataPrivacyOfficer@bmwfin.com or phone 01252 923900

I confirm the information I have provided to be true and accurate

Customer Signature

Date / /
